



PRESS RELEASE

Nanterre (France), June 22, 2022

FAURECIA ANNOUNCES THE SUCCESS OF ITS CAPITAL INCREASE AS PART OF THE REFINANCING OF THE HELLA ACQUISITION, WITH A SUBSCRIPTION RATE OF 187%

Faurecia (the “**Company**”) today announces that it has successfully completed its capital increase with preferential subscription rights for an amount (including issue premium) of approximately €705 million (the “**Rights Issue**”) to partially refinance the acquisition of HELLA (the “**Acquisition**”) by refinancing part of the initial bridge facilities.

Patrick KOLLER, Chief Executive Officer of Faurecia, declared:

“We are pleased with the successful outcome of this capital increase that was largely oversubscribed and reflected strong support of existing and new shareholders. Thanks to all of them and in particular, to our core shareholders for their robust commitment.

Through this capital increase, we achieved a significant step in the refinancing of the acquisition of HELLA. This operation is fully in line with the financing strategy that was presented when we announced the plan to acquire HELLA in August 2021.

It contributes to strengthening the Group’s financial structure and, along with the asset divestment program under way, to continuously reduce debt leverage.”

Results of the Rights Issue

The final gross proceeds of the Rights Issue, including the issue premium, amount to approximately €705 million, corresponding to the issuance of 45,482,154 new shares (the “**New Shares**”) with a par value of €7.00 at a subscription price of €15.50 per share.

Following the subscription period, which ended on June 17, 2022, the total demand amounted to approximately 85.0 million shares, for an amount close to €1.3 billion, corresponding to a subscription rate of approximately 187%:

- 43,521,870 New Shares were subscribed on a non-reducible basis (*à titre irréductible*), representing a take-up rate of approximately 95.7% of the New Shares to be issued; and
- orders submitted on a reducible basis (*à titre réductible*) represented 41,441,316 shares and will therefore only be partially allocated for a number of 1,960,284 New Shares to be issued.

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Allocation of the share capital following the transaction

Following the settlement and delivery of the Rights Issue, on the basis of the information made available to the Company, its share capital will amount to €1,379,625,380, comprised of 197,089,340 shares with a nominal value of €7.00 each divided as per the table below:

Shareholders	Number of shares	% of the capital	% of voting rights ⁽¹⁾
Hueck and Roepke Family Pool	17,642,700	8.95%	8.87%
Exor N.V.	9,948,905	5.05%	5.00%
Peugeot 1810	6,110,494	3.10%	3.07%
Bpifrance Participations	4,266,020	2.16%	2.14%
Dongfeng	3,880,381	1.97%	1.95%
Treasury stock	112,421	0.07%	0.06%
Floating shareholding	155,128,419	78.71%	78.91%
Total	197,089,340	100.0%	100.0%

⁽¹⁾ % of voting rights = gross voting rights including those related to treasury shares. Treasury shares are deprived of voting rights exercisable at the general shareholders' meeting. Total exercisable voting rights: 198,859,425

The above table does not take into account the allocation of orders submitted on a reducible basis by the Hueck and Roepke Family Pool during the subscription period.

Michel de ROSEN, Chairman of the Board of Directors, and Patrick KOLLER, Chief Executive Officer, participated in this operation.

Timetable of the Rights Issue

Settlement and delivery of the New Shares and commencement of trading on Euronext Paris are expected to take place on June 24, 2022.

The New Shares will immediately entitle their holders to receive dividends declared by the Company as from the date of issuance. They will be fully fungible with existing shares of the Company and will be traded on the same trading line under the same ISIN code FR0000121147.

The Rights Issue is being underwritten pursuant to an underwriting agreement entered into on June 2, 2022 between the Company and a syndicate of banks including Société Générale, Natixis and J.P. Morgan SE as Global Coordinators, Joint Bookrunners and Lead Managers and Santander, BNP Paribas, Citigroup, Crédit Agricole Corporate and Investment Bank and SMBC as Joint Bookrunners and Lead Managers. Lazard acted as financial advisor of the Company.

The underwriting agreement does not constitute an irrevocable guarantee (*garantie de bonne fin*) within the meaning of Article L. 225-145 of the French Commercial Code.



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Lock-up commitments

Faurecia has agreed to a lock-up period starting on the date of signing of the underwriting agreement relating to the Rights Issue and ending 120 calendar days after the settlement-delivery date of the Rights Issue, subject to certain customary exceptions.

Exor, Peugeot 1810 and Bpifrance have agreed to a lock-up commitment for a period starting on the date of approval by the Autorité des marchés financiers (the "**AMF**") of the prospectus drawn up in connection with the Rights Issue and ending 120 calendar days after the date of settlement-delivery of the Rights Issue, subject to certain customary exceptions.

As a reminder, the Family Pool agreed to be subject to an initial lock-up of its Faurecia shares for a period of 18 months from January 31, 2022, followed by a further 12-month lock-up period for the portion of Faurecia's shares exceeding 5% of the Company's share capital.

Availability of the Prospectus

The prospectus (the "**Prospectus**") including (i) the 2021 universal registration document (*document d'enregistrement universel*) of Faurecia filed with the AMF on April 6, 2022 under number D.22-0246, (ii) the first amendment to the 2021 universal registration document filed with the AMF on June 2, 2022 under number D.22-0246-A01 and (iii) a securities note (*note d'opération*) (including the summary of the Prospectus), which was filed with the AMF and received approval under number 22-191 on June 2, 2022, is available on the website of the AMF (www.amf-france.org) and the Company (www.faurecia.com). Copies of the Prospectus are available free of charge at the Company's registered office (23-27, avenue des Champs Pierreux, 92000 Nanterre, France).

Risk Factors

Investors' attention is drawn to the risk factors mentioned in chapter 2 "Risk factors and risk management" of the 2021 universal registration document and chapter 2 "Risk factors" of the securities note.



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About FORVIA Faurecia

Faurecia, company of the Group FORVIA, is a global automotive technology leader. With 257 industrial sites, 39 R&D centers and 111,000 employees in 33 countries, Faurecia operates through four areas of business: Seating, Interiors, Clarion Electronics and Clean Mobility. In 2021, the Group reported total turnover of €15.6 billion. Faurecia is listed on the Euronext Paris market and is a component of the CAC Next 20 index. www.faurecia.com

About FORVIA

FORVIA comprises the complementary technology and industrial strengths of Faurecia and HELLA. With over 300 industrial sites and 77 R&D centers, 150,000 people, including more than 35,000 engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups with 24 product lines, and a strong IP portfolio of over 14,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMS worldwide. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. www.forvia.com



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